#### **Quick Reference Sheet**

SIMS Cover

## **Reasons for Absence and Closure**

Cover uses a two tiered system of reasons for closures and absences. For example, the reason for a room closure could be **Maintenance** and this may have several sub reasons; **Installation of Lighting Equipment**, **Electrical Safety Testing**, etc. By using a two tiered system, a detailed statistical analysis of staff absences and room closures can be maintained.

Reasons for absence and closures must be defined before staff absences can be recorded or alternative rooms allocated to a room closure.

## Defining Reasons for a Staff Absence

A reason for a staff absence from school activities (e.g. illness, maternity leave, etc.) must be created in order to assign cover for an absent member of staff.

Once created and in use, confidential reasons are shown in italics, default reasons are displayed in red text and bold text indicates that the reason for absence has already been assigned to a staff member's period of absence. Inactive reasons have a grey background. All of these are explained in the **Legend** panel.

1. Select Tools | Cover | Reasons for Absence to display the Reasons for Staff Absence page.



2. Click the Add Reason button to display the Create Reason for Absence dialog.

 Enter a unique absence Code (up to three characters) and a Description then select an Absence type from the drop-down list.

<sup>SHS</sup> Create Reason for Ab	sence
Code Description Absence type	EXm
Internal Unavailability Active Confidential	
	OK Cancel

NOTE: Absence types are specified via a Personnel 7 Lookup (**Statutory with Category**). If the **Internal Unavailability** check box is selected, then where a member of staff is absent for this reason, e.g. **Meeting**, the absence is counted in Cover only. This absence is <u>not</u> displayed in the personnel records and is not counted in the School Workforce Census Return.

The  $\mbox{Active}$  check box is selected by default. This ensures that the reason for absence is displayed in the Cover Diary.

- Select the Confidential check box to hide the reason for absence in the Cover Diary and on reports such as the Noticeboard Summary.
- Click the OK button to add the reason for absence to the list on the Reasons for Staff Absence page. To assign the reason as the default option, highlight the reason and click the Default button.

NOTE: Items can be moved between the two tiers by highlighting the required reason then clicking the **Demote** or **Promote** button, e.g. **Interview** is the reason for absence, **Internal interview** is the sub-reason. Select **Internal interview** and click the **Up** or **Down** button to place this below **Interview** in the list then click the **Demote** button.

6. Click the **Save** button.

### **Recording Staff Absences**

- 1. Select Focus | School | Arrange Cover to display the Cover Diary browser.
- 2. Enter the required date criteria then click the **Search** button.
- 3. Click the **New Absence** button to display the **Record Classroom Staff Absence** dialog.
- 4. Select the absent member of staff to be added to the Cover Diary from the Staff panel. If several members of staff are absent for the same reason, multi-select their names by holding down the Ctrl key then clicking each person to highlight them.
- 5. Highlight a reason for the absence(s) in the **Reason** panel.
- In the Duration panel, specify the date range by selecting a From and To date using the respective Calendar buttons.
- Enter a description of the absence in the Notes panel, e.g. Jury Duty if required.
- Click the Add Absence(s) button. The member(s) of staff are displayed in the Pending Absence panel at the bottom of the dialog.
- Click the **OK** button to add the staff absence(s) to the Cover Diary.

The absent member(s) of staff are shown as requiring cover in the **Cover Arrangements** panel.

Period radio button and then the required options from the drop-down lists.

10. Click the **Save** button to save the Cover Diary.

**Quick Reference Sheet** 

SIMS Cover

## **Reasons for Absence and Closure**

Defining Reasons for a Room Closure						
Reasons for Room Closure P Save   🕤 Undo 📥 Print		A reason for a room closure (e.g. Pest Control, Heating Failure, etc.) must be created in order to allocate an alternative room for a scheduled class or activity.				
Exam Out of Use Mantenance in school building Plooring Pest control treatment Servicing of heating system		1. Select Tools   Cover   Reasons for Closure to display the Reasons for Room Closure page.				
	Image: Add Resson       Image: Add Sub-Resson       Image: Add Sub-Resson       Image: Delete       Image: Add Sub-Resson       Image: Delete       Image: Delete       Image: Down	2. Click the Add Reason button to display the Create Reason for Closure dialog.				
		3. Enter a unique closure <b>Code</b> (up to three characters) and a <b>Description</b> .				
		The <b>Active</b> check box is selected by default. This ensures that the reason for absence is displayed in the Cover Diary.				
		<ol> <li>Select the <b>Confidential</b> check box to hide the reason for the absence in the Cover Diary and on reports, e.g. the <b>Noticeboard Summary</b>.</li> </ol>				
	Demote       Demote       Image: Constraint of the second se	<ol> <li>Click the OK button to add the reason for closure to the list on the Reasons for Room Closure page. To assign the reason as the default option, highlight the reason then click the Default button.</li> </ol>				
Legend Inactive Reasons are shown with a grey background Reasons already used are shown in bold, and cannot be deleted Default Reason is shown in Red		NOTE: Reasons for closure can be moved between the two tiers by clicking the <b>Demote</b> or <b>Promote</b> buttons, e.g. <b>Maintenance</b> is the reason for closure, Pest Control is the sub-reason. Highlight <b>Pest Control</b> and click the <b>Up</b> or <b>Down</b> button to place <b>Pest Control</b> below <b>Maintenance</b> in the list then click the <b>Demote</b> button.				
Confidential Reasons are shown in Italics		6. Click the <b>Save</b> button.				

## **Recording Room Closures**

Room closures are added, edited and deleted using the Cover Diary. Reasons for closure must be set up prior to recording room closures. This is achieved via **Tools | Cover | Reasons for Closure**.

- 1. Select Focus | School | Arrange Cover to display the Cover Diary browser.
- 2. Enter the required date criteria then click the **Search** button.
- 3. Click the **New Closure** button to display the **Record Room Closures** dialog.
- Highlight the room you wish to close in the Rooms panel (use the Ctrl key and click to select multiple rooms, if required).
- 5. Select a reason for the room closure from the **Reason** panel, e.g. **Heating Failure**.
- 6. Enter a description (e.g. radiators not working) for the room closure in the **Notes** panel, if required.
- Click the Add Closure(s) button to add the room closure into the Pending Closures panel at the bottom of the dialog.
- 8. Click the **OK** button to add the closure(s) to the Cover Diary then click the **Save** button to save the Cover Diary.



### **Excluding Rooms from Cover**

It may be necessary to exclude certain rooms from being used as a room replacement if they are not set up as classrooms. For example, it is unlikely that the Caretaker's Stock Room or the Weights Gym would be used to stage a scheduled class or activity, if more suitable rooms are available.

To prevent the list of available rooms from displaying

inappropriate alternatives, these rooms can be marked with an Exclude from Cover flag.

<u>1</u> Details			
Room Short Name	B1		
Room Long Name	Business Studies 1		]
Establishment	Green Abbey School	~	
Site	Green Abbey School	~	
Main User	Mr John Henry Atkinson		
Maximum Group Size	65		
Area (in sq. metres)			
Phone Number	Ext 73		
Exclude from Cover			

- 1. Select Focus | School | Rooms to display the Search Rooms browser.
- To display all rooms, click the Search button. Alternatively, search for a specific room by entering a Short Name or Long Name, or selecting a location then clicking the Search button.
- 3. Double-click the required room to display the **Room Details** page.
- To ensure the room cannot mistakenly be used for cover, select the Exclude from Cover check box.
- 5. Click the **Save** button to save the changes.

# CAPITA

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