**Quick Reference Sheet** 

## SIMS

## Assessment

Working with Marksheets

#### **Selecting Marksheets**

- Select Focus | Assessment | Marksheet Entry to display the Find 1. Marksheet browser.
- 2. Select the **Owner** from the drop-down list then click the **Search** button. Unless you have additional permissions, you will only be able to see marksheets listed under My Marksheets.
- 3. To filter the view using groups and/or categories, click the Select **Group** or **Select Category** browser button, select the required groups or categories, then click the Apply button. Click the Search button to refresh the display.

NOTE: If more than one category is selected, only marksheets that belong to all selected categories are displayed.

Double-click the marksheet to display the **Marksheet Entry** page. 4.

TIP: To display the Find Marksheet browser again, click the Browse button.

#### Viewing Additional Information

Additional information can be viewed as follows:

Aspect - right-click the column heading then select View Aspect Details.

Column - right-click the column heading then select View Column Properties to display any formula details.

Result History - right-click the cell then select View/Edit Result History.

Notes - right-click the cell and select View/Edit Note. A saved note can also be edited via the result history, provided you have appropriate permissions

**Column data -** right-click the required column heading then select **Refresh** Column Data to restore the data to the point of the last save.

Links to Pupil/Student Records - Pupil/student names in the marksheet are hyperlinks to the Student Teacher View (read-only).

#### **Default Colour Key**

- Read-only columns appear arev.
- Selected columns appear blue.
- Any unsaved data is displayed in red. Once saved, the data is displayed in black.
- Data Entry columns have a white background.

#### Notes

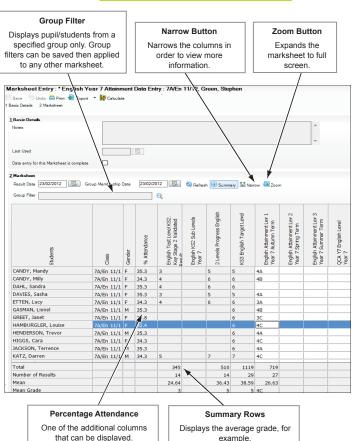
The Notes field (not shown) provides information about the marksheet, e.g. required completion date.

#### Last Used Date

The Last Used field (not shown) is read-only. It shows the date that data was last entered into the marksheet.

#### **Marksheet is Complete**

Select the Data entry for this Marksheet is complete check box (not shown) to advise the marksheet creator that all results have been entered and saved. This check box can be deselected if the content requires amendment.



#### **Result Date**

When entering results, change the **Result Date**, if required, to the date that the results were attained. The results entered are saved with that result date. Changing the Result Date does not affect existing results.

#### **Group Membership Date**

Use this filter to display the pupil/students belonging to the group on a selected date.

#### **Calculate All**

Click the Calculate



button to calculate all formula columns in the marksheet

(indicated by an **f** symbol in the column heading).

To calculate one column at a time, right-click the required column and select Calculate Column, or press Alt+C.

Clicking the Save button also calculates the marksheet data (if this functionality has been defined in the template).

#### **Show Summary Rows**

Click the Summary button to togale between showing and hiding the summary rows.



#### Showing/Hiding the Browser

Click the Browse button to show or hide the Find Marksheet browser.

#### **Ordering Rows**

To sort the marksheet in ascending or descending order, right-click the required column heading then select either Order Rows | Ascending or Order Rows | Descending.

#### Changing the Colour Scheme

A colour for a particular column or cell in a marksheet can be specified.

To specify a column or cell colour, right-click in the column header or cell then choose Select Colour for Column/Cell.

#### Exploring the Marksheet

#### **Filtering the Marksheet View**

A sub-section of a marksheet can be viewed, based on group, e.g. Special Needs. This is achieved by selecting a Group Filter on the marksheet

#### **Displaying Additional Columns**

Right-click the **Students** column heading and choose Select Additional Student Columns, then select the check boxes of the required columns, e.g. Gender, Ethnicity, Free School Meals, SEN Status, etc.

#### **Ordering Column**

Click the required column heading, then click and drag the column to the required location.

#### **Restoring the Row/Column Order**

Any row or column order change is only temporary. The default order can be restored by right-clicking a column heading then selecting Restore Row Order or Restore Column Order

Alternatively, close the marksheet without saving it. When the marksheet is re-opened, the default order is restored.

#### **Changing the Column Width**

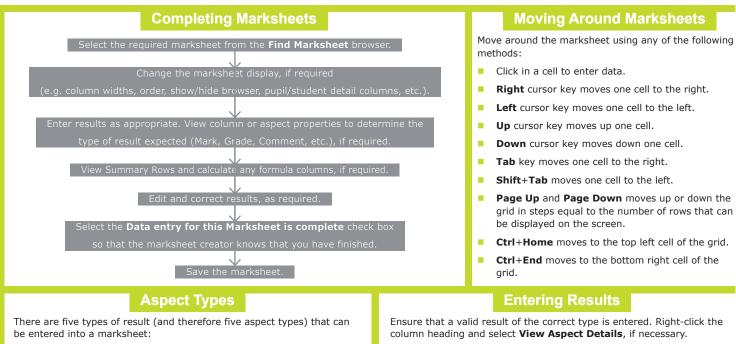
- 1. Move the cursor over the right-hand border of the required column heading. The shape of the cursor changes.
- Click and drag the column border to the 2. desired width.

Exploring the Marksheet

**Quick Reference Sheet** 

# SIMS Assessment

## Working with Marksheets



Marks (Decimal) - e.g. 82.95, 56.45, etc.

Marks (Integer) - e.g. 52, 67, 89, etc.

Grades - e.g. A+, A, A-, etc.

Age - in years/months, e.g. 11/6

Comments - 1000 characters available

The method of entering these results is similar for each aspect type but you must make sure that the appropriate result type is entered for that column. You cannot for example, enter a grade in a marks (decimal) column.

If you are not sure of the type of result expected, right-click the appropriate column heading then select **View Aspect Details** from the pop-up menu. A read-only dialog is displayed, showing information applicable to the relevant column.

Click the  ${\bf Close}$  button to return to the marksheet and enter the appropriate data in the cells for that column.

#### **Editing the Result History**

Only the **Result Date**, **Result** and **Notes** fields are editable. Right-click the cell then select **View/Edit Result History**.

NOTES: To edit a result, you must be the Owner of the result, i.e. the Supervisor of the group included in the marksheet or have Assessment Co-ordinator/Assessment Operator permissions and can edit all results.

Changes made in the **View/Edit Result History** dialog are saved automatically. If a change is made in error, manually edit back to the original result.

#### **Editing the Result Date**

Open the **View/Edit Result History** dialog then select a new date from the **Result Date** calendar.

#### **Editing the Result**

- 1. Open the **View/Edit Result History** dialog, double-click the appropriate **Result** cell then enter the new result.
- 2. Press the Tab key to move off the cell.

NOTE: If an invalid result is entered, the result reverts to the original entry.

#### **Deleting an Existing Result**

- 1. Open the **View/Edit Result History** dialog then click the result to be deleted.
- 2. Click the **Delete Result History** button.
- 3. Click the **Yes** button to confirm the deletion.

#### Result Date - Today's date is displayed by default. To enter and save results with a different date, enter the required date or click the Calendar button and select the date.

- Group Membership Date Today's date is displayed by default. If required, change the date then click the Refresh button (Ctrl+R).
- 3. Navigate to the appropriate cell(s) then enter the result(s).

#### **Copying and Pasting Columns**

Right-click the column heading to copy and paste its contents to a different column. It is only possible to copy the content of a column to another column in the same marksheet.

#### **Entering the Same Grade for Every Pupil/Student**

- 1. Right-click the required grade column heading then choose **Select Grade for Column**.
- 2. Highlight the required grade then click the **OK** button.

**Entering the Same Value for Every Pupil/Student** 

- 1. Enter a value in a cell.
- 2. Right-click the cell then select Copy Value.
- 3. Right-click the column heading then select **Paste Value into Column**.

#### **Blanking a Column**

This functionality can be used when entering results in a column that contains existing saved data. Right-click the column heading then select **Blank Column** from the pop-up menu. Existing results are not lost, as they are stored separately. It can also be used if a column has been completed in error but has not been saved.

NOTE: Blanking a column is temporary. It is advisable to re-enter all results for a blanked column before saving, so that a mixture of historic and new results is not shown when the marksheet is re-opened.

**Did you know** that clicking a Comment cell and pressing **F4** enters text? Clicking a comment column and pressing **F5** enables the Spell Checker.

# CAPITA

Capita SIMS, Franklin Court, Priory Business Park, Cardington, Bedfordshire MK44 3JZ Tel: 01234 838080 Fax: 01234 832036 Email: sales@capita.co.uk Web: www.capita-cs.co.uk

© Capita Business Services Ltd 2012. All rights reserved. No part of this publication may be reproduced, photocopied, stored on a retrieval system, translated or transmitted without the express written consent of the publisher.

This guide is based on the version of the software (7.144) in use at the time of publication.